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 Attorneys for the Official Committee of Holders of Executory Contract
 Rights through USA Commercial Mortgage Company

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEVADA

In re:
 USA COMMERCIAL MORTGAGE COMPANY,

Debtor.

In re:
 USA CAPITAL REALTY ADVISORS, LLC,

Debtor.

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

In re:
 USA SECURITIES, LLC,

Debtor.

Affects:

- ☒ All Debtors
☐ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case Nos.:

BK-S-06-10725-LBR
 BK-S-06-10726-LBR
 BK-S-06-10727-LBR
 BK-S-06-10728-LBR
 BK-S-06-10729-LBR

JOINTLY ADMINISTERED
 Chapter 11

**NOTICE OF ENTRY OF
 ORDER RE DECLARATION
 OF GREGORY E. GARMAN,
 ESQ. IN SUPPORT OF JOINT
 MOTION OF THE FOUR
 OFFICIAL COMMITTEES TO
 APPROVE SUPPLEMENTAL
 DISCLOSURE PURSUANT TO
 11 U.S.C. § 1125 UNDER SEAL
 FOR *IN CAMERA* REVIEW
 ONLY**

Date: November 28, 2006
 Time: 1:30 p.m.

1 PLEASE TAKE NOTICE that an Order re Declaration of Gregory E. Garman, Esq. in
2 Support of Joint Motion of the Four Official Committees to Approve Supplemental Disclosure
3 Pursuant to 11 U.S.C. § 1125 Under Seal for *In Camera* Review Only, a copy of which is
4 attached hereto, was entered in the above-captioned matter on the 28th day of November, 2006.

5 DATED this 28th day of November, 2006.

6 GORDON & SILVER, LTD.

7 

8 By: _____
9 GERALD M. GORDON, ESQ.
10 GREGORY E. GARMAN, ESQ.
11 3960 Howard Hughes Pkwy., 9th Floor
12 Las Vegas, Nevada 89169
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Entered on Docket
November 28, 2006

Hon. Linda B. Riegler
United States Bankruptcy Judge

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JOINTLY ADMINISTERED
Chapter 11

Date: OST Pending
Time:

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

**ORDER RE DECLARATION OF GREGORY E. GARMAN, ESQ. IN SUPPORT OF
 JOINT MOTION OF THE FOUR OFFICIAL COMMITTEES TO APPROVE
 SUPPLEMENTAL DISCLOSURE PURSUANT TO 11 U.S.C. § 1125 UNDER SEAL FOR
 IN CAMERA REVIEW ONLY**

The Official Committee of Holders of Executory Contract Rights Through USA Commercial Mortgage Company (the "Official Committee of Holders of Executory Contract Rights"), by and through its attorneys, the law firm of Gordon & Silver, Ltd., submitted the Declaration of Gregory E. Garman, Esq. in Support of Motion of the Four Official Committees to Approve Supplemental Disclosure Pursuant to 11 U.S.C. § 1125 Under Sseal for *In Camera* Review Only ("Garman Declaration"). After proper review, it is hereby

ORDERED that the Garman Declaration

XX be filed under seal

_____ be made part of the official public file

_____ may be withdrawn at the discretion of the Official Committee of Holders of Executory Contract Rights

DATED this 22nd day of November 2006.

SUBMITTED BY:

GORDON & SILVER, LTD.

By:

 GERALD M. GORDON, ESQ.

GREGORY R. GARMAN, ESQ.

Attorneys for the Official Committee of Holders of Executory Contract Rights through USA Commercial Mortgage Company